



8:00 - 9:00 AM Registration and Breakfast

9:00 - 9:05 AM Welcome Remarks

Bob Coughlin, President & CEO of MassBio

9:05 - 9:30 AM Overview: The Life Science Investment Landscape

Kevin Bitterman, Polaris Partners

9:30 - 10:30 AM Preparation: Building Investment Strategy and Capability

- Creating an investment plan that aligns with goals and objectives. Defining and Balancing risk and reward. Selecting desired investment type. Sourcing high quality deal flow. Best practices in identifying and ranking investment opportunities. Key criteria for analyzing and filtering deals

John Hallinan, MassBio, Moderator; Todd Millay, Managing Director, Choate Investment Advisors; Broadview Ventures, Todd Holmes, Gurnet Point Capital.

10:30 - 11:15 AM Coffee Break and Networking

11:15 – 12:15 PM Investing: Syndication and Managing

- Defining the appropriate financial structure. Ensuring alignment of incentives for stakeholders. Participating in existing syndicate vs. creating and leading a syndicate. Determining appropriate oversight role. Defining and implementing an effective monitoring /reporting process

TBD, Moderator; Travis Wilson, CEO, Stealth Therapeutics; Editas (Katrine Bosley or Andrew Hack); Joel Marcus, Alexandria; James Rosen, Bill & Melinda Gates Foundation

12:15 – 12:45 PM Lunch

12:45 – 1:15 PM Lunchtime Keynote -

Phil Sharp, Nobel laureate, co-founder of Biogen and Alnylam Pharmaceuticals, and Institute Professor at the Massachusetts Institute of Technology

1:15 – 2:15 PM Evolution of Impact Investing in the Life Sciences

- Legacy Models in Impact Investing. New Models & Trends. The Crystal Ball View – Impact Investing for the next generation. Audience Q&A

Moderator - Geoff Meyerson, Locust Walk; Mark Fuller, ex-chairman/CEO of The Monitor Group, Harrington Institute/ BioMotiv, Head of Family Office

2:15 – 2:45 PM Closing Keynote

Josh Boger, Founder and CSO 1989 – 1992; CEO 1992 – 2009; Chairman 1997 - 2006; currently BOD member and Chair of Scientific and Technology Committee

2:45 – 3:30 PM Closing Coffee Reception and Networking
